



Date: 2, March 2005

Timco Engineering, Inc.  
849 NW State Road 45  
P.O. Box 370  
Newberry, Florida 32669

Re.: Acknowledgment of IC Listing Requirements

To Whom It May Concern:

Unigen, in accordance with Section 6.5 of IC CB-02, hereby acknowledges that a product cannot be distributed, leased, or offered for sale in Canada until it is listed on the Industry Canada Radio Equipment List (REL).

In Addition, Unigen also acknowledges that TIMCO will need to provide technical information to Industry Canada for inclusion in the REL which may or may not be published on the IC website.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mark Morrissey', written in a cursive style.

Mark Morrissey  
Director of Business Development  
Unigen Corporation